

Twenty7tec ADVICE - Terms & Conditions

1. No licenses fees for the ADVICE CRM will be charged from the date of signing until 6 months (183 days) after this date.
2. On day 184 of the contract, license fees per user for the ADVICE CRM will be charged at the rate agreed in the contract, and are payable monthly in advance until the end of the initial term.
3. License Fees related to mortgage sourcing, SMS messaging, AML/ID&V and any other third party services accessed via the ADVICE CRM will be payable from the 1st day of the contract, monthly in advance.
4. No Onboarding Fees will be charged where the customer elects to purchase the ADVICE "Essentials" Onboarding set up. Should the customer elect to purchase any other Onboarding setup, or require configuration that does not mirror the "Essentials" set up, Twenty7tec reserves the right to charge an Onboarding fee. The customer will be notified of any Onboarding fee potentially due in advance of any work occurring that may result in these costs being due.
5. No Data Migration is included as part of the Onboarding. Should the customer require Data Migration services, Twenty7tec reserves the right to charge a Data Migration fee. The customer will be notified of any Data Migration fee potentially due in advance of any work occurring that may result in these costs being due.
6. The period of 6 months of "Free License Fees" for ADVICE only applies if the customer signs a minimum of a three year contract with no break clauses.