

ENHANCED AFFORDABILITY TOOL

Smarter, faster sourcing: Now with instant affordability checks built-in.

We're delighted to introduce our new Affordability Tool, seamlessly integrated within our RESEARCH product. We know that checking criteria and affordability separately can be a time drain, so we've brought them together to give you a single, powerful view that saves you time, enhances your advice, and ensures full compliance.

Key Features & Benefits



Find our quick 'how to' guide for accessing and using the tool here

Instant, Combined Check

Run an affordability check simultaneously across all viable lender products in your search results. Save time by eliminating system hopping.

Affordability Filter

Focus only on viable options. Easily filter your search results to instantly remove any products that do not meet the lender's affordability criteria.

Dynamic Editing

Quickly adjust product term lengths and borrowed amounts within the tool. Maximise flexibility to explore the best product options for your customer's unique needs.

"Pin" Products

Save and 'pin' specific products while running multiple different searches. This makes building comparison packs and presentations for your customer simple.

Full Compliance Audit

All affordability checks, filters, and searches are automatically recorded and clearly outlined in comparison documents and illustrations. Provides a robust and auditable proof of advice.



For any questions or queries, please reach out to our [Customer Support Team](#).